



Scott D. Sorrell, CLTC

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Professional Services

- Personal and Business Insurance
- Life Insurance
- Long Term Care Insurance
- Investments
- Financial Needs Analysis
- College Funding
- Products and Services for Retirement Planning
- Managed Accounts
- Estate Conservation Strategies

Professional Qualifications

- Recipient of the NAIFA-Raleigh Jack Wardlaw Sales Person of the Year Award
- Million Dollar Round Table Member, 2006, 2007
- John Hancock Cabinet Qualifier, 2007
- John Hancock Conference Qualifier, 2006
- National Association of Insurance and Financial Advisors (NAIFA), Member
- Life/Health License
- Long Term Care Insurance License
- Series 6 Securities License
- Series 63 Securities License
- Series 65 Securities License
- Certified in Long Term Care, CLTC

Personal

- Currently Resides in Raleigh, North Carolina
- Founder– Scott D. Sorrell Scholarship, Southwest Guilford High School
- Rotary Club of the Capital City, Board Member
- Carolina Club, Member
- Rams Club and UNC's General Alumni Association, Member
- Graduated from UNC-Chapel Hill, BA in Psychology
- Grew up in High Point, North Carolina

“Assisting my clients in the accumulation and protection of wealth.”